

THOMAS E. KING II
Attorney at Law
503A1 National Avenue Suite 503A1
Indianapolis, Indiana 46227
317 780-4000

WILL AND TRUST QUESTIONNAIRE

Please provide the following information and any additional information you believe will either be useful or that will assist us in preparing wills and trusts for you. If you require more space, use the section following labeled **ADDITIONAL INFORMATION** and/or as many additional pages of the same size as needed.

Please provide your **COMPLETE NAME**, and other names you have been known by, as well as your current address, social security number and date of birth. If married, provide the same information for your spouse.

Name	Spouse
Address	Address
Address	Address
Social Security Number & Date of Birth	Social Security Number & Date of Birth

List below the **COMPLETE NAMES**, social security numbers and dates of birth of all of your children. If any children are no longer living with you, you should also list their current address.

Name	Spouse
Address	Address
Address	Address
Social Security Number & Date of Birth	Social Security Number & Date of Birth

Name	Spouse
Address	Address
Address	Address
Social Security Number & Date of Birth	Social Security Number & Date of Birth

Provide the name(s) and address(es) of the person or persons you would nominate to serve as **EXECUTOR** of your estate. Also provide the same information for the person or persons you would nominate in the event that your first choice is unable or unwilling to serve.

Name	Alternate
------	-----------

WILL AND TRUST QUESTIONNAIRE PAGE 2

Address

Address

Address

Address

If you have children who are minors, list the name(s) and address(es) of the persons you would choose to serve as the **GUARDIAN OF THE PERSON** of your children.

Name

Alternate

Address

Address

Address

Address

If you have children who are minors, list the name(s) and address(es) of the person or persons you would choose to serve as the **GUARDIAN OF THE PROPERTY** of your children.

Name

Alternate

Address

Address

Address

Address

State the manner in which you desire that your **HOUSEHOLD GOODS AND PERSONAL EFFECTS** be distributed. Include any special provisions for specific items such as automobiles, stocks and jewelry.

Describe any **REAL ESTATE OR REAL PROPERTY INTERESTS** that you own and any specific provisions you desire for the distribution of the same. If you wish that your real estate be distributed with the balance of your estate, you may so indicate here.

